

## ANNEXURE 1

Name of the corporate debtor: Jas Infrastructure and Power LTD;

Date of commencement of liquidation: 17th July 2020;

List of stakeholders as on : 08.04.2023

## List of secured financial creditors

| Sl. No. | Name of creditor                                 | Details of claim received |                    | Details of claim admitted |                            |                                     |  |   |                             |  | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |                |
|---------|--|---------------------------|--------------------|---------------------------|----------------------------|-------------------------------------|--|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|----------------|
|         |  | Date of receipt           | Amount claimed     | Amount of claim admitted  | Nature of claim            | Amount covered by security interest | Whether Security interest relinquished? (Yes/No) | Details of security interest  | Amount covered by guarantee | % share in total amount of claims admitted |                            |  |                          |                                    |                 |                |
| 1       | Assets Care & Reconstruction Enterprise Limited  | 12.08.2020                | 32,88,86,30,991.00 | 32,88,86,30,991.00        | Financial debt (Term loan) | 32,88,86,30,991.00                  | YES  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. | -                           | 56.00                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 2       | Punjab National Bank                             | 12.08.2020                | 10,29,23,45,940.18 | 10,29,23,45,940.18        | Financial debt (Term loan) | 10,29,23,45,940.18                  | YES  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. | -                           | 17.53                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 3       | UCO Bank   | 12.08.2020                | 6,03,47,38,269.02  | 6,03,47,38,269.02         | Financial debt (Term loan) | 6,03,47,38,269.02                   | YES  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. | -                           | 10.28                                      | -                          | -  | -                        | -                                  | -               | Not applicable |
| 4       | Power Finance Corporation Limited                | 12.08.2020                | 5,20,81,66,035.00  | 5,20,81,66,035.00         | Financial debt (Term loan) | 5,20,81,66,035.00                   | YES  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. | -                           | 8.87                                       | -                          | -  | -                        | -                                  | -               | Not applicable |
| 5       | REC Limited                                      | 12.08.2020                | 92,62,05,702.10    | 92,62,05,702.10           | Financial debt (Term loan) | 92,62,05,702.10                     | YES  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. | -                           | 1.58                                       | -                          | -  | -                        | -                                  | -               | Not applicable |
| 6       | State Bank of India                              | 12.08.2020                | 54,72,39,611.00    | 54,72,39,611.00           | Financial debt (Term loan) | 54,72,39,611.00                     |  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. |                             | 0.93                                       |                            | -  | -                        | -                                  | -               | Not applicable |
| 7       | India Infrastructure and Finance Company Limited | 12.08.2020                | 43,08,04,851.04    | 43,08,04,851.04           | Financial debt (Term loan) | 43,08,04,851.04                     |  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. |                             | 0.73                                       |                            | -  | -                        | -                                  | -               | Not applicable |
| 8       | Bank of India                                    | Delay condoned by NCLT    | 2,39,82,17,889.43  | 2,39,82,17,889.43         | Financial debt (Term loan) | 2,39,82,17,889.43                   |  | Hypothication on borrower's moveable and immoveable assets both present and future. Equitable mortgage of land of the company situated at Banka, Bihar. Mortgage of plot situated at Bhandara, Maharashtra. |                             | 4.08                                       |                            | -  | -                        | -                                  | -               | Not applicable |
|         |  |                           | 58,72,63,49,288.77 | 58,72,63,49,288.77        |                            | 58,72,63,49,288.77                  |  |   |                             | 100.00                                     |                            |  |                          |                                    |                 |                |